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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIM OF U.S. BANK NATIONAL ASSOCIATION AS TRUSTEE  
FILED AGAINST LEHMAN BROTHERS SPECIAL FINANCING INC. IN CONNECTION WITH THE  
SUMMIT ACADEMY NORTH TRANSACTION**

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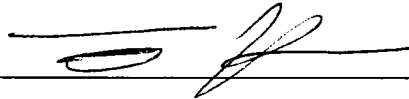
**PLEASE TAKE NOTICE** that U.S. Bank National Association, not individually but as Trustee ("*U.S. Bank*") by and through its counsel, Chapman and Cutler LLP, hereby withdraws, **WITH PREJUDICE**, its Proof of Claim Number **31034** filed against Lehman Brothers Special Financing Inc. (**Case No. 08-13888**) in connection with the \$27,465,000 Summit Academy North Public School Academy Revenue and Refunding Bonds, Series 2005 transaction. The claim was filed on September 22, 2009.

No other claim of U. S. Bank National Association, in any capacity, shall be affected hereby, and U.S. Bank reserves the right to amend this withdrawal in the event of any administrative error, including but not limited to inaccurate claim numbers

Dated: March 15, 2012

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not  
individually but as Trustee

By: \_\_\_\_\_

Printed Name: Timothy Pillar  
Its: Vice President